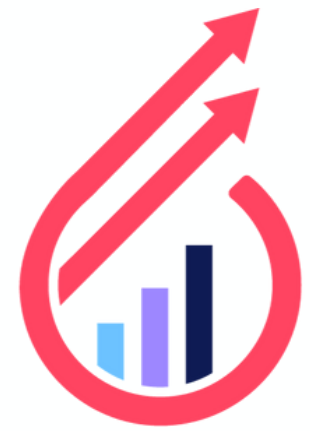


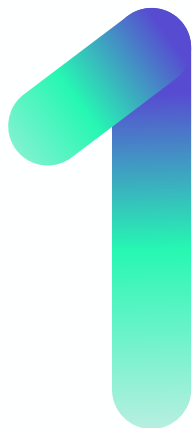
CFO Techstack



How I Stacked It

**Katie Guess
Accounts Officer
at Mustard Made**





Expense Management

Dext allows businesses to electronically capture and store receipts, invoices and other supporting documents to ensure they keep accurate and secure financial records.

“Dext is used daily by all employees. It simplifies expense management and receipt tracking, reducing paperwork and errors and saving our finance team a lot of time.”

dext.com



2

Sales Data

A2X transforms uncategorised sales, fees, taxes, refunds and more into organised summaries.

“A2X automates the reconciliation of our Shopify sales data with our Xero accounting records, ensuring accuracy and efficiency in our financial reporting.”

a2xaccounting.com



3

Financial Controls

ApprovalMax helps you to get your financial documents approved on time. Streamline your workflow instead of sending 100s of emails to get approval for accounting documents.

"ApprovalMax simplifies approval workflows for purchases and expenses, enhancing control and compliance for our finance team across different regions."

approvalmax.com

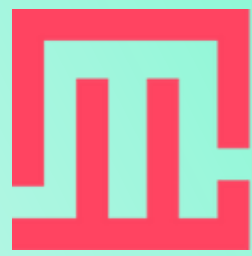
4

Multi-currency

Airwallex makes it easy for you to securely take online payments from customers around the world, and get paid in your customers' local currency.

“Airwallex has provided us with multi-currency accounts, real-time foreign exchange rates and low-cost international transfers. This helps the company optimise its payment processes, minimise currency conversion costs and manage foreign exchange risk effectively.”

airwallex.com



Mayday

5

Intercompany

“We have just started using Mayday Recharger to automate the process of managing intercompany charges each month. This has helped streamline journalling and reconciliation between the two different entities, saving time and reducing errors associated with manual entry. The Balancer feature has helped ensure that intercompany loan accounts remain balanced at all times. BRAG also enables Mustard to match transactions to invoices and bills posted to other entities directly within the Xero bank reconciliation interface. This streamlines the reconciliation process for intercompany transactions, improving efficiency and reducing the risk of errors. Mayday has been a huge game changer for the Mustard Made finance team.”



Management Reporting to Forecast Cash Flow

Visually engaging in-depth analysis, perfect for businesses to improve their decision-making.

"Spotlight Reporting allows us to pull data from our two Xero files to consolidate reporting on our entities. Being able to review consolidated financial statements and forecasts allows us to better make decisions on the entire business."

spotlightreporting.com



Inventory Management

For small businesses that sell on multiple channels. Get started quickly with an all-in-one inventory management system built to scale.

“Although it's not set up yet (coming next month), we will be using Cin7 Core. The purpose of upgrading from managing our inventory using Shopify and Xero is so that we can scale and expand to sell through more channels.”

cin7.com