

CFO Techstack



How I Stacked It

**Jaspreet Dang
Financial Controller at
Revo Fitness**



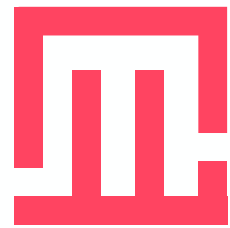


Reporting

Create powerful, custom reports with your Xero data.

“This robust tool empowers us to generate insightful reports tailored to our specific business needs, providing valuable insights into our performance and aiding strategic decision-making. Flex Financial Reporting was the first app that I connected with Xero when I first started working at Revo, and has been a great companion since, enabling us to present accurate and live insights to the business as required.”

flexfinancialreporting.com



Mayday

Intercompany

Intercompany and intra-entity charge automation, balance sheet recs, cross-entity bank rec.

“We utilise Mayday for intercompany loan recharges, streamlining the process through custom rules set up within the platform. Additionally, Mayday's Balancer helps reconcile intercompany loan balances during the month-end processes, saving the team significant time. Our previous process was manual manipulation of spreadsheets which took enormous amounts of time to reconcile balances. Mayday takes away the unnecessary stress of working long hours turning it into a job that can be done at the click of a button.”

getmayday.com

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Asset Inventory Management

Asset.Guru is cloud-based fixed asset management software that delivers an online asset register and delivers employee equipment tracking.

“Asset Guru plays a crucial role in managing our asset inventory efficiently. With the bulk upload feature and seamless transfer capabilities between sites, it minimises manual work and automates processes like calculations and journal entries, freeing up my time for more strategic projects.”

4

Financial Controls

ApprovalMax fully replaces paper- or email-based manual approvals of bills and supplier invoices with automated approval workflows.

“ApprovalMax facilitates seamless purchase order and invoice approvals, enhancing our approval workflows. This flexibility allows us to adapt to changing business needs and streamline our workflows effectively. It has been pivotal in implementing robust financial controls.”

5

Expense Management

Smart corporate cards, reimbursements and easy-to-use software built for finance efficiency.

“Weel has revolutionised our expense management process by enabling us to issue expense cards to staff swiftly. From managing employee spending to reconciliation, the entire process is seamless, saving us substantial time and ensuring accuracy. The platform is very intuitive and has all the functions to ensure there are the right controls and approvals in place for smooth workflow management.”

letsweel.com