CFO Techstack

How I Stacked It

Chantelle Bryce
FP&A Manager at Darkhorse Analytics

Consolidation

Automate how you consolidate financial, sales and KPI data with Joiin to create great-looking reports quickly and seamlessly.

“We use Joiin to produce consolidated reports across our multiple connected entities; we love the customisable reporting.”

joiin.co

Expensify

Employee Expenses

Expensify helps you manage your company's spend — from receipt scanning and expense management to paying bills and booking travel.

“With Expensify, we create expense policies that sync to different Xero organisations from within the same Expensify account, ensuring charges go to the correct company. We also set rules to auto-populate recurring expenses. Our corporate credit cards link to Expensify so that all employees need to do is attach receipts and submit them.”

expensify.com

plooto

Bill Payments

Plooto is an all-in-one platform that enables businesses to automate their domestic and international accounts payable and accounts receivable functions by unifying payments, processes, control, and reporting.

“Since we're located in Canada but have a number of bills in USD, our wire fees were becoming expensive. Plooto offers a cost-effective solution. It's really easy to set up approval workflows which optimise our AP review process.”

plooto.com

Mayday

4 Intercompany

Recharge automation, cross-entity bank reconciliation and auto-balanced intercompany loan accounts.

“Mayday automates our intercompany recharges, saving us so much time and manual pain at month end.”

getmayday.com

HubSpot

5 Revenue Forecasting

HubSpot's CRM platform contains marketing, sales, service, operations, and website-building software for growing businesses.

“Hubspot is key for our sales pipeline and revenue forecasting.”

hubspot.com