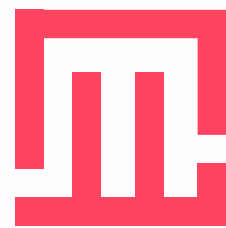


How I Stacked It

Cheryl Morgan

Group Finance Manager at
Unity Health Group





Mayday



Intercompany

"We use Mayday to manage our intercompany transactions, and it has been incredibly helpful. We're using the Xero browser extension for cross-entity bank rec, and Recharger for our payroll recharges, which has saved us a lot of time. With the volume of intercompany transactions we handle, the Balancer feature has been a real lifesaver. It lets us quickly spot any posting errors, making our processes much smoother."

getmayday.com



Expenses

"We use Pleo for our company cards and expenses, giving cards to all our directors, exec team, and senior leadership. It really saves us a lot of time since we no longer have to chase receipts or handle expense authorisations for mileage claims manually. It's made the whole process much smoother and quicker for reimbursements."

pleo.io

3

Chases and Credit Checks

“We use Know-it for chasing payments and doing credit checks. Its Check-It feature is linked with Creditsafe, Companies House and various other sites to help us analyse the risks. We’ve also set up the automated chasing feature to fit our needs, so we can customise when reminders go out. This has really improved our payment collections and saved us a lot of time.”

know-it.co.uk

4

Reporting

"We use Fathom for our board and consolidated reporting, primarily handled by our Finance Director. He compiles the reports and tailors them to each company's needs before distributing them."

fathomhq.com



5

Accounts Payable

“We have started implementing Nook, but due to time constraints from our growth, I haven't made much progress yet. We are currently set up to use it for our supplier payment runs and to process our monthly payroll file, and I am just in the process of setting up the PO rules with various departments, then we will be able to use it for end-to-end AP processing.”

nook.io