

CFO Techstack



How I Stacked It

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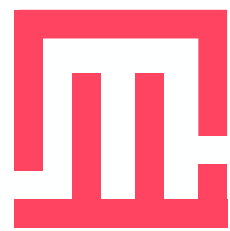


Invoice Processing and AP

A data capture solution.

“While Hubdoc generally fulfils its basic function well, it can sometimes feel clunky, especially when struggling to consistently capture the same invoices each month, leading to delays and errors. Support services are particularly challenging, lacking direct communication options. For instance, resolving a store setup issue took extended time due to prolonged back and forth. Despite occasional hiccups, Hubdoc generally meets its intended purpose, albeit with room for improvement in consistency and support accessibility..”

hubdoc.com



Mayday

2

Intercompany

Intercompany and intra-entity charge automation, balance sheet recs, cross-entity bank rec.

"We've found that Mayday saves us a hell of a lot of time. From a recharge standpoint alone, I'd estimate it saves us two full days of work per month. We consistently collaborate with the team whenever we encounter new scenarios, identifying solutions together.."

getmayday.com



3

Onboarding Staff

Onboard your new workers faster & smarter, and delight them with an optimised onboarding experience.

“Wrkr is a recent addition to our tech stack, but it's proven invaluable in saving time. Previously, onboarding new employees, especially those in distant locations like Queensland, involved a cumbersome process of sending, printing, scanning, and manually inputting data. Wrkr simplifies this by integrating with Easy Employer, capturing employee-entered data directly.”

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Payroll

Cloud-based solutions & services that are powerful enough to tackle complex workforce management requirements.

“Wrkr seamlessly integrates with Easy Employer, our payroll software, which subsequently syncs with Xero for processing employee payments. This streamlined system ensures smooth payroll operations. Easy Employer is particularly valuable due to its ability to handle the nuances of our unique award requirements efficiently.”

5



Reporting

Connect to and visualise any data, and seamlessly infuse visuals into the apps you use every day.

“We use Power BI for our reporting. It's handy for quickly checking our profit and loss statements and balance sheets each month, especially since we've got 50 to keep track of. We've created custom reports which make the process smoother. However, we have faced some challenges with constant glitches from Microsoft which consume our time, and building new reports can also be a time-consuming task.”

microsoft.com/en-gb/power-platform/products/power-bi