

CFO Techstack



How I Stacked It

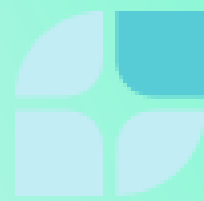
**Louanne Steyn
Finance Director at
Boclips**





Accounts Payable

“This has revolutionised how we process and pay royalties to our global content partners. We were previously sending royalty statements to hundreds of content partners, then waiting for them to send us a bill, and then having to process their payments globally. It was a real headache when it came to the volume of bills and payments, not to mention challenges with making payments to so many different countries. Tipalti has enabled us to turn our royalty statements into self-billing invoices; it allows our content partners to manage their payment method directly in the portal; and it gives both the company and content partners MUCH better visibility of the royalty bills and payment statuses. Not to mention that Tipalti can manage payments worldwide, all from one place.”



Cledara

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Virtual Cards for Recurring Spending

“Cledara has been a game-changer for managing our subscription payment cards. We previously used Spendesk for recurring virtual cards but Cledara has a few key features that really trump Spendesk (in my opinion): the ability to set the payment frequency - instead of funds being tied onto cards every month you can specify to only top up a card quarterly/annually/etc; budget flexibility - no more subscriptions failing because the subscription was slightly higher than budget; automatic card flushing so that once a payment has been taken, any excess on the card is flushed back to your main wallet; plus loads of helpful analytics of card/tool spend, as well as projected balances and top-up requirements.”



**Invoice
Stack**

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Connecting Hubspot and Xero

"This allows us to create our Xero sales invoices directly from a Hubspot deal. It gives our sales team much better visibility of what the invoice status is (no more emails asking if a customer has paid) and helps the finance team ensure that a sales invoice is created as soon as a new deal is closed. Invoice Stack is great at closing the gaps between Hubspot and Xero"

invoicestack.co

Dext

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Bill Processing

"I've been using Dext for nearly 10 years and it's a really easy and affordable solution for automating bill processing into Xero. Dext has quite a few features but we particularly love it for the ability to forward bills via email, review and then push into Xero. The supplier settings and OCR accuracy make it really easy to code bills into Xero with only light touch review and approval."

dext.com

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Expenses and Spending Cards

“Despite switching to Cledara for subscription cards, Spendesk is a great tool for ad-hoc virtual cards, physical spending cards and expense management. We can use it for both our UK and US teams which has been really useful for standardising expenses and card spend processes across a global team.”

spendesk.com