

CFO Techstack



How I Stacked It

**Becky Cawley-Hassall
Finance Director
at Saragossa**



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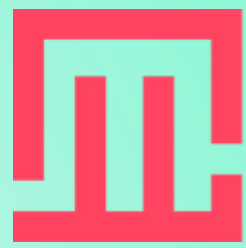


Virtual Cards and Expense Management

Pleo is a centralised business spending solution.

"The thing I love most about Pleo is its integration with Xero and the 1% cashback – most months, we pay nothing!"

pleo.io



Mayday

2

Intercompany

Recharge automation, cross-entity bank reconciliation and auto-balanced intercompany loan accounts.

"The newcomer to our stack and the one I wish I'd found at the beginning of 2023. We use Recharger, Balancer and BRAG — I honestly don't know how we managed before Mayday."

getmayday.com



3

Consolidations, Dashboards and Reporting

From simple reports to complex consolidations, businesses use Syft to create and explore beautiful financial reports.

"It's just beautiful. Lovely interface, dashboards, live reports, budgets and consolidations. We've been using Joiin up until now, and it's done a great job, but I think Syft will really elevate our reporting."

syftanalytics.com

CHASER

4

Automated Credit Control

Chaser syncs all your Xero invoices so that you stay on top of what is owed and collect payments on time. Integrate your Xero accounting software with Chaser to automate accounts receivable, reduce payment friction, and simplify accounting.

“Our debtor days have always been fantastic, but it takes a lot of hours to keep on top of it. We brought Chaser in earlier this year and it's been fantastic for us. My favourite aspect is the thank you email when paid – it's surprising how many responses we get off the back of a simple thank you.”

chaserhq.com

Telleroo.

5

Faster Payments

Quickly and easily make bulk supplier and payroll payments.

“It just makes sense. Telleroo's integration with Xero is excellent and they've just released USD and EUR capability – game-changing!”

telleroo.com



Workflow Approvals

ApprovalMax helps you to get your financial documents approved on time. Streamline your workflow instead of sending 100s of emails to get approval for accounting documents.

“We've been using ApprovalMax for about a year and it ensures that, as we've grown, only approved invoices are making it into Xero. We've been using it for sales and purchase invoices and we now use it for journals, too.”