How I Stacked It
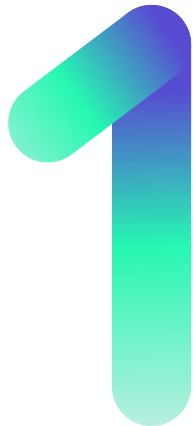
Angela Wartnaby
Financial Reporting Manager at Salter Brothers

1

AP Bill Processing

With Hubdoc, you can import all your financial documents and export them into data you can use.

"We use Hubdoc to extract information from bills and receipts. We have a few options to get bills into Hubdoc – take photos on mobile, use email or scan and upload documents from the desktop. Hubdoc is available to us at no cost, as we are a Xero platinum champion partner."
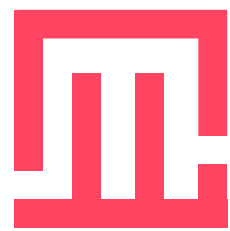
hubdoc.com

ApprovalMax

2 AP Approvals

ApprovalMax helps you to get your financial documents approved on time.

"We use ApprovalMax to streamline the AP approval process by creating automated workflows to approve bills. This replaced our paper and email approval processes. ApprovalMax has also tightened our internal controls as it automatically generates audit reports and sends them to Xero as an attachment to the bills."

approvalmax.com

Mayday

3 Intercompany Reconciliations and Recharges

Intercompany and intra-entity charge automation, balance sheet recs, cross-entity bank rec.

"This is the newest addition to the group. We love that Balancer removes manual Excel matchings. We use Recharger and BRAG to automate inter-entity recharges and interest adjustments – no more constant switching in and out of Xero files. As recently as this morning, someone was telling me how much time and pain they are saving with Mayday!"

getmayday.com

![calxa logo]

4 Consolidation

Businesses use Calxa to deliver management reports to their Owners, CEOs, Franchisors and Bank Managers.

"We use Calxa mainly for group consolidations. This for us is groups of 30+ Xero entities. We use different account trees and/or bundles to manage different reporting requirements. Game changer!"

calxa.com